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 2 Nevada Bar No. 5859  
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 7 **FOX ROTHSCHILD LLP**  
 8 1980 Festival Plaza Drive, Suite 700  
 9 Las Vegas, Nevada 89135  
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 [Proposed] Counsel for Debtor

Electronically Filed February 16, 2023

10 **UNITED STATES BANKRUPTCY COURT**

11 **DISTRICT OF NEVADA**

12 In re

Case No. BK-23-10423-mkn

13 CASH CLOUD, INC.,  
 14 dba COIN CLOUD,  
 15 Debtor.

Chapter 11

16 **NOTICE OF ENTRY OF ORDERS  
 ON DEBTOR'S EMERGENCY  
 FIRST DAY MOTIONS**

17  
 18 **PLEASE TAKE NOTICE** that on the 16<sup>th</sup> day of February, 2023 the Court entered the  
 19 following Orders:

20     1. *Interim Order Granting Debtor's Motion to (I) Pay Prepetition Employee  
 21 Wages and Policies; and (II) Authorizing and Directing Financial  
 22 Institutions to Honor Checks and Transfers Related to Such Obligations* (the "Interim Wage and Benefit Order") [ECF No. 107];

23     2. *Interim Order Granting Debtor's Emergency Motion (I) Authorizing  
 24 Debtor to Pay prepetition Vendor Liabilities and (II) Authorizing and  
 25 Directing Financial Institutions to Receive, Process, Honor and Pay All  
 Checks Issued Relating to Vendor Liabilities* (the "Interim Critical Vendor  
 Order") [ECF No. 108];

26     3. *Interim Order Granting Debtor's Motion to (I) Maintain and Administer  
 27 Customer Programs and Deposits; and (II) Honor Prepetition Obligations  
 28 Related Thereto* (the "Interim Customer Programs Order") [ECF No. 109];

4. *Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* (the “Interim Tax Motion Order”) [ECF No. 110];
5. *Interim Order Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting Related Relief* (the “Interim Cash Management Order”) [ECF No. 111];
6. *Order Granting Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of Financial Affairs (“Order Granting Schedules Motion”)* [ECF No. 112]; and
7. *Interim Granting Debtor’s Motion: (1) Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4) Establishing Procedures for Determining Requests for Additional Adequate Assurance (“Interim Utilities Motion Order”),* [ECF No. 113].

A copy of each of the above-referenced orders is attached hereto.

DATED this 16th day of February 2023.

**FOX ROTHSCHILD LLP**

By: /s/Brett Axelrod  
BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
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ZACHARY T. WILLIAMS, ESQ.  
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1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
*[Proposed] Counsel for Debtor*



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
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[zwilliams@foxrothschild.com](mailto:zwilliams@foxrothschild.com)  
*[Proposed] Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**INTERIM ORDER GRANTING  
DEBTOR'S MOTION TO (I) PAY  
PREPETITION EMPLOYEE WAGES  
AND POLICIES; AND  
(II) AUTHORIZING AND DIRECTING  
FINANCIAL INSTITUTIONS TO  
HONOR CHECKS AND TRANSFERS  
RELATED TO SUCH OBLIGATIONS**

Hearing Date: February 10, 2023  
Hearing Time: 2:00 p.m.

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtor and debtor in possession (the “Debtor”) for entry of an interim order (the “Interim Order”) (i) authorizing, but not directing, the Debtor (a) to pay prepetition wages, salaries, other compensation, and reimbursable expenses, and (b) continue employee benefits programs in the ordinary course of business, including payment of certain prepetition obligations related thereto; (ii) scheduling a final hearing to consider entry of the Final Order, and (iii) granting related relief as more fully set forth in the Motion; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors, and other parties in interest; and the Court having found that the Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:**

1. The Motion is GRANTED on an interim basis as set forth herein.
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas,

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 Nevada 89135, baxelrod@foxrothschild.com, nkoffroth@foxrothschild.com,  
 2 zwilliams@foxrothschild.com); (b) the Office of the United States Trustee for the District of Nevada  
 3 (United States Trustee's Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,  
 4 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
 5 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant to  
 6 Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
 7 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
 8 Final Order without need for the Final Hearing.

9       3. The Debtor is authorized, but not directed, to continue and/or modify the Employee  
 10 Compensation and Benefits in the ordinary course of business, in accordance with the Debtor's  
 11 prepetition policies and practices, and, in the Debtors' discretion, to pay and honor prepetition  
 12 amounts related thereto in an aggregate interim amount not to exceed \$243,111.58; provided that,  
 13 pending entry of the Final Order, the Debtors shall not honor any Employee Compensation and  
 14 Benefits obligations that exceed the priority amounts set forth in § 507(a)(4) and (a)(5) of the  
 15 Bankruptcy Code and shall not pay any prepetition amounts on account of Reimbursable Expenses  
 16 that exceed the priority amounts set forth in § 507(a)(4) and (a)(5) of the Bankruptcy Code; provided  
 17 further that nothing in this Interim Order shall be deemed to authorize the payment of any amounts  
 18 which are subject to § 503(c) of the Bankruptcy Code.

19       4. Nothing in this Interim Order shall be deemed to authorize the Debtor to pay any  
 20 amounts to an insider that constitute an incentive compensation program, and the Debtor shall seek  
 21 authority to make any such payments to insiders by separate motion filed with this Court.

22       5. Notwithstanding the relief granted herein and any actions taken hereunder, nothing  
 23 contained in the Motion or this Interim Order or any payment made pursuant to this Interim Order  
 24 shall constitute, nor is it intended to constitute, an admission as to the validity or priority of any claim  
 25 or lien against the Debtor, a waiver of the Debtor's rights to subsequently dispute such claim or lien,  
 26 or the assumption or adoption of any agreement, contract, or lease under § 365 of the Bankruptcy  
 27 Code.

1       6. Nothing in the Motion or this Interim Order shall impair the ability of the Debtor to  
2 contest the validity or amount of any payment made pursuant to this Interim Order.

3       7. Notwithstanding the relief granted herein or any action taken hereunder, nothing  
4 contained in this Interim Order shall create any rights in favor of, or enhance the status of any claim  
5 held by, any Employee, Independent Contractor, Temporary Employee, or other person or entity.

6       8. The Debtor is authorized to issue postpetition checks, or to affect postpetition fund  
7 transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a  
8 consequence of this Chapter 11 Case with respect to prepetition amounts owed in connection with  
9 any Employee Compensation and Benefits or other payment authorized by this Order.

10      9. The Debtor is authorized to take all actions necessary to effectuate the relief granted  
11 in this Interim Order in accordance with the Motion.

12      10. Notice of the Motion, as stated therein, constitutes good and sufficient notice of such  
13 Motion, and the requirements of the local rules of this Court are satisfied by such notice.

14      11. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

15      12. The notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

16      13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are  
17 immediately effective and enforceable upon its entry.

18      14. This Court retains exclusive jurisdiction with respect to all matters arising from or  
19 related to the implementation, interpretation, and enforcement of this Order.

20      Prepared and respectfully submitted by:

21      **FOX ROTHSCHILD LLP**

22      By: /s/Brett A. Axelrod

23           BRETT A. AXELROD, ESQ.

24           Nevada Bar No. 5859

25           NICHOLAS A. KOFFROTH, ESQ.

26           Nevada Bar No. 16264

27           ZACHARY T. WILLIAMS, ESQ.

28           Nevada Bar No. 16023

142674062.1

1980 Festival Plaza Drive, Suite 700

Las Vegas, Nevada 89135

[Proposed] Counsel for Debtor

**APPROVED/DISAPPROVED:**

## OFFICE OF THE UNITED STATES TRUSTEE

By: /s/*Jared A. Day*

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Jared A. Day

Trial Attorney for United States Trustee,  
Tracy Hope Davis

**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- The Court has waived the requirement of approval in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Jared A. Day,  
Trial Attorney  
Office of the United States Trustee

**APPROVED**

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

# # #



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
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[zwilliams@foxrothschild.com](mailto:zwilliams@foxrothschild.com)  
*[Proposed] Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**INTERIM ORDER GRANTING  
DEBTOR'S EMERGENCY MOTION  
(I) AUTHORIZING DEBTOR TO PAY  
PREPETITION VENDOR LIABILITIES  
AND (II) AUTHORIZING AND  
DIRECTING FINANCIAL  
INSTITUTIONS TO RECEIVE,  
PROCESS, HONOR AND PAY ALL  
CHECKS ISSUED RELATING TO  
VENDOR LIABILITIES**

Hearing Date: February 10, 2023  
Hearing Time: 2:00 p.m.

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtor and debtor in possession (“Debtor”) for entry of an interim order (the “Interim Order”) *(i) Authorizing Debtor To Pay Prepetition Vendor Liabilities And (ii) Authorizing And Directing Financial Institutions To Receive, Process, Honor And Pay All Checks Issued Relating To Vendor Liabilities*; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests Debtor’s estate, its creditors, and other parties in interest; and the Court having found that Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED** that:

1. The Motion is GRANTED on an interim basis as set forth herein.
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, [baxelrod@foxrothschild.com](mailto:baxelrod@foxrothschild.com), [nkoffroth@foxrothschild.com](mailto:nkoffroth@foxrothschild.com), [zwilliams@foxrothschild.com](mailto:zwilliams@foxrothschild.com)); (b) the Office of the United States Trustee for the District of Nevada (United States Trustee’s Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,

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<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
2 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant  
3 to Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
4 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
5 Final Order without need for the Final Hearing.

6       3. Debtor is hereby authorized, but not directed, to pay its prepetition Vendor Liabilities  
7 (as the term is defined in the Motion), subject to a total limit of \$700,000.00 (the “Interim Payment  
8 Limit”), prior to the Final Hearing on the Motion.

9       4. Debtor is hereby authorized to pay Brink’s U.S. (“Brinks”), Debtor’s primary  
10 armored carrier and cash logistics provider, the sum of \$630,000.00 for past-due prepetition  
11 amounts outstanding, in exchange for continued provision of services. Brinks reserves all rights  
12 under its contract and agreement with the Debtor, including but not limited to, the right to receive  
13 additional prepetition payments in exchange for continued provision of services to Debtor, upon  
14 entry of a Final Order on the Motion, and the right to claim all prepetition amounts outstanding.

15       5. The banks and financial institutions at which Debtor maintains its accounts are  
16 authorized and directed, on an interim basis, to receive, process, honor and pay all such prepetition  
17 checks presented for payment, to the extent sufficient funds are on deposit in such accounts.

18       6. Debtor is authorized, on an interim basis, to issue replacement checks to the extent  
19 necessary to pay prepetition Vendor Liabilities.

20       7. Debtor is excepted from the operation of Bankruptcy Rule 6003(b).

21       8. Any stay pursuant to Bankruptcy Rule 6004(h) or otherwise is hereby waived, and  
22 this Order shall be effective immediately.

23       9. The Debtor shall attach copies of all bank statements to the relevant monthly  
24 operating reports during the pendency of this Chapter 11 Case.

25       10. This Court shall, and hereby does, retain jurisdiction with respect to all matters  
26 arising from or related to the implementation and interpretation of this Order.

27       **IT IS SO ORDERED.**

28

1 Respectfully submitted by:

2 **FOX ROTHSCHILD LLP**

3 By: /s/Brett A. Axelrod

4 BRETT A. AXELROD, ESQ.  
5 Nevada Bar No. 5859  
6 NICHOLAS A. KOFFROTH, ESQ.  
7 Nevada Bar No. 16264  
8 ZACHARY T. WILLIAMS, ESQ.  
9 Nevada Bar No. 16023  
10 1980 Festival Plaza Drive, Suite 700  
11 Las Vegas, Nevada 89135  
12 [Proposed] Counsel for Debtor

13 APPROVED:

14 **OFFICE OF THE UNITED STATES TRUSTEE**

15 By /s/Jared A. Day

16 Jared A. Day,  
17 Trial Attorney for Tracy Hope Davis,  
18 United States Trustee  
19 Foley Federal Building  
20 300 Las Vegas Boulevard South, Suite 4300  
21 Las Vegas, Nevada 89101

22 APPROVED:

23 **HIRSCHLER LAW**

24 By /s/Brittany Falabella

25 Brittany Falabella,  
26 2100 East Cary Street  
27 Richmond, Virginia 23223-7078  
28 BFalabella@hirschlerlaw.com

Attorney for Brink's U.S.

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 282-6899  
(702) 597-5503 (fax)

1                   **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

2                   In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

3                    The Court has waived the requirement of approval in LR 9021(b)(1).

4                    No party appeared at the hearing or filed an objection to the motion

5                    I have delivered a copy of this proposed order to all counsel who appeared  
6                   at the hearing, any unrepresented parties who appeared at the hearing, and  
7                   each has approved or disapproved the order, or failed to respond, as  
indicated below:

8                   Jared A. Day,  
9                   Trial Attorney  
10                  Office of the United States Trustee

APPROVED

11                  Brittany Falabella  
12                  Attorney for Brink's U.S.

APPROVED

13                   I certify that this is a case under Chapter 7 or 13, that I have served a copy  
14                  of this order with the motion pursuant to LR 9014(g), and that no party  
has objected to the form or content of the order.

15                  # # #



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
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[nkoffroth@foxrothschild.com](mailto:nkoffroth@foxrothschild.com)  
[zwilliams@foxrothschild.com](mailto:zwilliams@foxrothschild.com)  
*[Proposed] Counsel for Debtor*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**INTERIM ORDER GRANTING  
DEBTOR'S MOTION TO (I) MAINTAIN  
AND ADMINISTER CUSTOMER  
PROGRAMS AND DEPOSITS; AND (II)  
HONOR PREPETITION OBLIGATIONS  
RELATED THERETO**

Hearing Date: February 10, 2023  
Hearing Time: 2:00 p.m.

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtor and debtor in possession (the “Debtor”) for entry of an interim order (the “Interim Order”) (i) authorizing, but not directing, the Debtor to maintain and administer its customer programs and honor prepetition obligations related thereto in a manner consistent with past practices, (ii) authorizing, but not directing, the Debtor to maintain customer deposits and honor prepetition obligations related thereto in a manner consistent with past practices, and (iii) granting related relief as more fully set forth in the Motion; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors, and other parties in interest; and the Court having found that the Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:**

1. The Motion is GRANTED on an interim basis as set forth herein.
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas,

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 Nevada 89135, baxelrod@foxrothschild.com, nkoffroth@foxrothschild.com,  
 2 zwilliams@foxrothschild.com); (b) the Office of the United States Trustee for the District of Nevada  
 3 (United States Trustee's Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,  
 4 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
 5 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant to  
 6 Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
 7 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
 8 Final Order without need for the Final Hearing.

9       3. The Debtor is authorized, but not directed, to maintain and administer the Customer  
 10 Programs and the Transaction Hold programs in the ordinary course of business consistent with past  
 11 practice.

12       4. The Debtor is authorized, but not directed, to renew, replace, implement, or modify one  
 13 or more Customer Programs or Transaction Hold programs, in whole or in part, in the Debtor's  
 14 discretion and in accordance with the Debtor's business judgment.

15       5. The Debtor is authorized, but not directed, to honor its prepetition obligations owing to  
 16 customers in connection with, relating to, or based upon the Customer Program obligations and the  
 17 Transaction Hold Obligations.

18       6. The Debtor is authorized, but not directed to, honor its prepetition obligations owing to  
 19 customers in connection with, relating to, or based upon the Refund Policy obligations; provided,  
 20 however, that the Debtor is not authorized to honor prepetition Refund Policy obligations in excess of  
 21 \$29,000 during the interim period.

22       7. Notwithstanding the relief granted herein and any actions taken hereunder, nothing  
 23 contained in the Motion or this Interim Order or any payment made pursuant to this Interim Order  
 24 shall constitute, nor is it intended to constitute, an admission as to the validity or priority of any claim  
 25 or lien against the Debtor, a waiver of the Debtor's rights to subsequently dispute such claim or lien,  
 26 or the assumption or adoption of any agreement, contract, or lease under § 365 of the Bankruptcy  
 27 Code.

28

1       8. Nothing in the Motion or this Interim Order shall impair the ability of the Debtor to  
2 contest the validity or amount of any payment made pursuant to this Interim Order.

3       9. Notwithstanding the relief granted herein or any action taken hereunder, nothing  
4 contained in this Interim Order shall create any rights in favor of, or enhance the status of any claim  
5 held any person or entity.

6       10. The Debtor is authorized to issue postpetition checks, or to affect postpetition fund  
7 transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a  
8 consequence of this Chapter 11 Case with respect to prepetition amounts owed in connection with  
9 any Customer Program obligations, Transaction Hold Obligations, or other payment authorized by  
10 this Order.

11      11. The Debtor is authorized to take all actions necessary to effectuate the relief granted  
12 in this Interim Order in accordance with the Motion.

13      12. Notice of the Motion, as stated therein, constitutes good and sufficient notice of such  
14 Motion, and the requirements of the local rules of this Court are satisfied by such notice.

15      13. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

16      14. The notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

17      15. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are  
18 immediately effective and enforceable upon its entry.

19      16. This Court retains exclusive jurisdiction with respect to all matters arising from or  
20 related to the implementation, interpretation, and enforcement of this Order.

21      Respectfully submitted by:

22 **FOX ROTHSCHILD LLP**

23 By: /s/Brett A. Axelrod  
24 BRETT A. AXELROD, ESQ.  
25 Nevada Bar No. 5859  
26 NICHOLAS A. KOFFROTH, ESQ.  
27 Nevada Bar No. 16264  
28 ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
[Proposed] Counsel for Debtor

1

2 APPROVED

3

4 OFFICE OF THE UNITED STATES TRUSTEE

5

6 By: /s/Jared A. Day

Jared A. Day,  
Trial Attorney for United States Trustee,  
Tracy Hope Davis

7

8

9

10 **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

11

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

12

- The Court has waived the requirement of approval in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

13

Jared A. Day,  
Trial Attorney for  
The United States Trustee

APPROVED

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FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

# # #

1  
2  
3



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



4 Entered on Docket  
February 16, 2023

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5  
6  
7 BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
8 NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
9 ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
10 **FOX ROTHSCHILD LLP**  
11 1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
12 Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
13 Email: baxelrod@foxrothschild.com  
nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
14  
15 [Proposed] Counsel for Debtor

16  
17 UNITED STATES BANKRUPTCY COURT

18 DISTRICT OF NEVADA

19 In re	Case No. BK-23-10423-mkn
20 CASH CLOUD, INC.,	Chapter 11
21 dba COIN CLOUD,	
22 Debtor.	<b>INTERIM ORDER (I) AUTHORIZING THE PAYMENT OF CERTAIN TAXES AND FEES AND (II) GRANTING RELATED RELIEF</b>
23	
24	Hearing Date: February 10, 2023
25	Hearing Time: 2:00 p.m.
26	
27	
28	

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned Debtor and Debtor in possession (“Debtor”) for entry of an interim order (this “Interim Order”), (a) authorizing Debtor, in its sole discretion, to collect, withhold, incur, and/or pay sales and use taxes, value added taxes, regulatory taxes and fees, as well as other governmental taxes, fees, and assessments, except for taxes and fees related to income or property taxes (collectively, the “Taxes and Fees”), (b) granting related relief, and (c) scheduling a final hearing to consider approval of the Motion on a final basis, all as more fully set forth in the Motion; and in the Omnibus Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157; and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of Debtor’s estate, creditors, and other parties in interest; and this Court having found that Debtor’s notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:**

1. The Motion is granted on an interim basis as set forth herein.
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, baxelrod@foxrothschild.com, nkoffroth@foxrothschild.com, zwilliams@foxrothschild.com); (b) the Office of the United States Trustee for the District of Nevada

---

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion

1 (United States Trustee's Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,  
2 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
3 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant to  
4 Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
5 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
6 Final Order without need for the Final Hearing.

7       3. Debtor is authorized, on an interim basis, to honor checks or other payments issued  
8 prepetition and outstanding as of the Petition Date for payment of Taxes and Fees.

9       4. Notwithstanding the relief granted in this Interim Order and any actions taken pursuant  
10 to such relief, nothing in this Interim Order shall be deemed: (a) an admission as to the validity of  
11 any particular claim against Debtor; (b) a waiver of Debtor's rights to dispute any particular claim on  
12 any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission  
13 that any particular claim is of a type specified or defined in this Interim Order or the Motion; (e) a  
14 request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the  
15 Bankruptcy Code; (f) a waiver or limitation of Debtor's rights under the Bankruptcy Code or any  
16 other applicable law; or (g) a concession by Debtor that any liens (contractual, common law, statutory,  
17 or otherwise) satisfied pursuant to the Motion are valid, and Debtor expressly reserves its right to  
18 contest the extent, validity, or perfection or seek avoidance of all such liens. Any payment made  
19 pursuant to this Interim Order is not intended and should not be construed as an admission as the  
20 validity of any particular claim or a waiver of Debtor's rights to subsequently dispute such claim.

21       5. The banks and financial institutions on which checks were drawn or electronic  
22 payment requests made in payment of the prepetition obligations approved herein are authorized and  
23 directed to receive, process, honor, and pay all such checks and electronic payment requests when  
24 presented for payment, and all such banks and financial institutions are authorized to rely on Debtor's  
25 designation of any particular check or electronic payment request as approved by this Interim Order.

26       6. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

1       7.       Notice of the Motion as provided therein shall be deemed good and sufficient notice  
2 of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied  
3 by such notice.

4       8.       Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Interim  
5 Order are immediately effective and enforceable upon its entry.

6       9.       Debtor is authorized to take all actions necessary to effectuate the relief granted in this  
7 Interim Order in accordance with the Motion.

8       10.      This Court retains exclusive jurisdiction with respect to all matters arising from or  
9 related to the implementation, interpretation, and enforcement of this Interim Order.

10  
11 Respectfully submitted by:

12 **FOX ROTHSCHILD LLP**

13 By: /s/Brett A. Axelrod  
14           BRETT A. AXELROD, ESQ.  
15           Nevada Bar No. 5859  
16           NICHOLAS A. KOFFROTH, ESQ.  
17           Nevada Bar No. 16264  
18           ZACHARY T. WILLIAMS, ESQ.  
19           Nevada Bar No. 16023  
20           1980 Festival Plaza Drive, Suite 700  
21           Las Vegas, Nevada 89135  
22           *[Proposed] Counsel for Debtor*

23 **APPROVED**

24 **OFFICE OF THE UNITED STATES TRUSTEE**

25 By /s/Jared A. Day  
26           Jared A. Day,  
27           Trial Attorney for Tracy Hope Davis,  
28           United States Trustee  
29           Foley Federal Building  
30           300 Las Vegas Boulevard South, Suite 4300  
31           Las Vegas, Nevada 89101

**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- The Court has waived the requirement of approval in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Jared A. Day,  
Trial Attorney  
Office of the United States Trustee

APPROVED

- I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

# # #



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
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nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*[Proposed] Counsel for Debtor*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**INTERIM ORDER: (I) AUTHORIZING  
CONTINUED USE OF PREPETITION  
BANK ACCOUNTS; AND  
(II) GRANTING RELATED RELIEF**

Hearing Date: February 10, 2023  
Hearing Time: 2:00 p.m.

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtor and debtor in possession (“Debtor”) for entry of an interim order (the “Interim Order”) (i) authorizing continued use of prepetition bank accounts, (ii) granting related relief, and (iii) scheduling a final hearing to consider entry of the Final Order, as more fully set forth in the Motion; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors, and other parties in interest; and the Court having found that Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:**

1. The Motion is GRANTED on an interim basis as setforth herein.
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, baxelrod@foxrothschild.com, nkoffroth@foxrothschild.com, zwilliams@foxrothschild.com); (b) the Office of the United States Trustee for the District of Nevada

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 (United States Trustee's Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,  
 2 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
 3 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant to  
 4 Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
 5 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
 6 Final Order without need for the Final Hearing.

7       3. Debtor is authorized, on an interim basis, to continue using its integrated Cash  
 8 Management System as described in the Motion, until the Final Hearing on the Motion.

9       4. Debtor is authorized, on an interim basis, to: (a) continue to use, with the same account  
 10 numbers, the Bank Accounts in existence as of the date of entry of the order for relief (the "Petition  
 11 Date"), (b) use, in their present form, all correspondence and Business Forms (including, but not  
 12 limited to, letterhead, contracts, purchase orders and invoices), as well as Checks and other documents  
 13 related to the Bank Accounts existing immediately before the Petition Date, without reference to its  
 14 status as debtor-in-possession, and (c) treat the Bank Accounts for all purposes as accounts of Debtor  
 15 as debtor-in-possession.

16       5. Prior to the Final Hearing, Debtor shall maintain records of all transfers, receipts and  
 17 transactions within the Cash Management System, including the Bank Accounts, so that all transfers,  
 18 receipts and transactions shall be adequately and promptly documented in, and ascertainable and  
 19 traceable from, Debtor's books and records.

20       6. On an interim basis, and except as otherwise expressly provided in this Order and only  
 21 to the extent funds are available in each applicable Bank Account, the Banks are authorized and  
 22 directed to continue to use their commercially reasonable best efforts to service and administer the  
 23 Bank Accounts as accounts of Debtor as debtor-in-possession, without interruption and in the  
 24 ordinary course, and to receive, process, honor and pay any and all checks, drafts, wires and  
 25 automated clearing house transfers issued and drawn on the Bank Accounts after the Petition Date by  
 26 the holders or makers thereof, as the case may be.

27       7. To the extent permitted by an order of this Court other than this Order, the Banks are  
 28 authorized and directed, on an interim basis, to continue to use their commercially reasonable best

1 efforts to honor any debits made, drawn or issued in payment of prepetition claims.

2       8. Debtor is authorized to pay the Banks all postpetition ordinary course bank fees,  
3 expenses and charges in connection with the Bank Accounts and the Cash Management System.

4       9. Debtor and the Banks are authorized to continue to perform pursuant to the terms of  
5 any prepetition documents and agreements governing the Bank Accounts.

6       10. Debtor is authorized to open any new Bank Accounts or close any existing Bank  
7 Account as Debtor deems necessary and appropriate in its sole discretion prior to the Final Hearing.

8       11. Debtor and the Banks are authorized to take all actions necessary, prior to the Final  
9 Hearing, to effectuate the relief granted pursuant to this Order in accordance with the Motion. Any  
10 stay pursuant to Bankruptcy Rule 6004(h) or otherwise is hereby waived and Debtor is excepted from  
11 the operation of Bankruptcy Rule 6003(b), and the terms and conditions of this Order shall be  
12 immediately effective and enforceable upon its entry.

13       12. The Court retains jurisdiction with respect to all matters arising from or related to the  
14 implementation of this Order.

15  
16 Prepared and respectfully submitted by:

17 **FOX ROTHSCHILD LLP**

18 By: /s/Brett A. Axelrod  
19           BRETT A. AXELROD, ESQ.  
20           Nevada Bar No. 5859  
21           NICHOLAS A. KOFFROTH, ESQ.  
22           Nevada Bar No. 16264  
23           ZACHARY T. WILLIAMS, ESQ.  
24           Nevada Bar No. 16023  
25           1980 Festival Plaza Drive, Suite 700  
26           Las Vegas, Nevada 89135  
27           *[Proposed] Counsel for Debtor*

1 APPROVED

2 OFFICE OF THE UNITED STATES TRUSTEE

3 By /s/Jared A. Day

4 Jared A. Day,  
5 Trial Attorney for Tracy Hope Davis,  
United States Trustee  
Foley Federal Building  
300 Las Vegas Boulevard South, Suite 4300  
6 Las Vegas, Nevada 89101

7

8 **CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

9 In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

10  The Court has waived the requirement of approval in LR 9021(b)(1).

11  No party appeared at the hearing or filed an objection to the motion

12  I have delivered a copy of this proposed order to all counsel who appeared  
13 at the hearing, any unrepresented parties who appeared at the hearing, and  
each has approved or disapproved the order, or failed to respond, as  
14 indicated below:

15  
16 Jared A. Day,  
Trial Attorney  
17 Office of the United States  
Trustee

18 APPROVED

19  I certify that this is a case under Chapter 7 or 13, that I have served a  
20 copy of this order with the motion pursuant to LR 9014(g), and that no  
party has objected to the form or content of the order.

21 # # #



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
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Email: baxelrod@foxrothschild.com  
nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*[Proposed] Counsel for Debtor*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re	CASH CLOUD, INC., dba COIN CLOUD, Debtor.	Case No. BK-23-10423-mkn Chapter 11
<b>ORDER GRANTING EMERGENCY FIRST DAY MOTION PURSUANT TO 11 U.S.C. § 521, FED. R. BANKR. P. 1007 AND LOCAL RULE 1007 FOR ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS</b>		
Hearing Date: February 10, 2023 Hearing Time: 2:00 p.m.		

1       The Court, having reviewed and considered Debtor's motion (the "Motion")<sup>1</sup> for an order,  
2 pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended,  
3 the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (as amended, the  
4 "Bankruptcy Rules") and rule 1007 of the Local Rules of Bankruptcy Procedure for the District of  
5 Nevada (as amended, the "Local Rules"), authorizing an extension of time to file the schedules and  
6 statements of financial affairs required under Bankruptcy Code Section 521(a)(1) (collectively, the  
7 "Schedules and SOFA"); appearances having been noted on the record, the arguments made by  
8 counsel, and the evidence submitted at the hearing on the Motion, and with the findings of the Court  
9 having been made on the record and incorporated herein, pursuant to Bankruptcy Rule 7052;

10       And Notice of this Motion having been provided to the Office of the United States Trustee,  
11 secured creditors, those creditors holding the twenty (20) largest unsecured claims, those  
12 governmental agencies required to receive notice under Bankruptcy Rule 5003(e), and any party  
13 which has filed and served on the Debtor a request for special notice prior to entry of this Order;

14       And it appearing that no other or further notice of the Motion need be provided;

15       And good and sufficient cause appearing therefor;

16       **IT IS HEREBY ORDERED** that the Motion is granted; and

17       **IT IS FURTHER ORDERED** that the time within which Debtor must file its Schedules and  
18 SOFA is extended up to and including March 9, 2023, without prejudice to Debtor's ability to request  
19 additional time.

20       Prepared and Respectfully Submitted by:

21       **FOX ROTHSCHILD LLP**

22       By: /s/Brett A. Axelrod

23                   BRETT A. AXELROD, ESQ.

24                   Nevada Bar No. 5859

25                   NICHOLAS A. KOFFROTH, ESQ.

26                   Nevada Bar No. 16264

27                   ZACHARY T. WILLIAMS, ESQ.

28                   Nevada Bar No. 16023

1980 Festival Plaza Drive, Suite 700

Las Vegas, Nevada 89135

[Proposed] Counsel for Debtor

<sup>1</sup> All capitalized, undefined terms shall have the meaning ascribed to them in the Motion.

**WAIVED:**

# **OFFICE OF THE UNITED STATES TRUSTEE**

BY: WAIVED

---

Jared A. Day,  
Trial Attorney for United States Trustee,  
Tracy Hope Davis

**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- The Court has waived the requirement of approval in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Jared A. Day, Trial Attorney  
Office of the United States Trustee

WAIVED

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

# # #



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
February 16, 2023

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
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nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*[Proposed] Counsel for Debtor*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**INTERIM ORDER GRANTING  
DEBTOR'S MOTION:  
(1) PROHIBITING UTILITIES FROM  
ALTERING, REFUSING OR  
DISCONTINUING SERVICE;  
(2) AUTHORIZING ORDINARY  
COURSE PAYMENTS TO UTILITIES;  
(3) DEEMING UTILITIES  
ADEQUATELY ASSURED OF FUTURE  
PERFORMANCE; AND  
(4) ESTABLISHING PROCEDURES  
FOR DETERMINING REQUESTS  
FOR ADDITIONAL ADEQUATE  
ASSURANCE**

Hearing Date: February 10, 2023  
Hearing Time: 2:00 p.m.

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtor and debtor in possession (“Debtor”) for entry of an interim order (the “Interim Order”) (i) prohibiting utilities from altering, refusing or discontinuing service, (ii) authorizing ordinary course payments to utilities, (iii) deeming utilities adequately assured of future performance, (iv) establishing procedures for determining requests for additional adequate, (v) scheduling a final hearing to consider entry of the Final Order, and (vi) granting related relief as more fully set forth in the Motion; and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of Debtor’s estate, its creditors, and other parties in interest; and the Court having found that Debtor provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having found that no other or further notice need be provided; and the Court having reviewed the Motion and the supporting Omnibus Declaration, having heard the statements in support of the relief requested therein at a hearing before the Court (the “Hearing”) and having considered the entire record before the Court; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED**, as to Debtor’s existing utility accounts, that:

1. The Motion is GRANTED on an interim basis as set forth herein;
2. The final hearing (the “Final Hearing”) on the Motion shall be held on March 17, 2023, at 9:30 a.m., prevailing Pacific Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before March 3, 2023, and shall be served on: (a) proposed counsel to the Debtor (Brett A. Axelrod, Fox Rothschild LLP, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135, baxelrod@foxrothschild.com, nkoffroth@foxrothschild.com,

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

1 zwilliams@foxrothschild.com); (b) the Office of the United States Trustee for the District of Nevada  
 2 (United States Trustee's Office Region 17, 300 Las Vegas Boulevard South Suite 4300 Las Vegas,  
 3 NV 89101); (c) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims,  
 4 filed pursuant to Bankruptcy Rule 1007(d); and (d) all parties who have requested notice pursuant to  
 5 Bankruptcy Rule 2002. Any replies shall be filed on or before March 10, 2023. In the event no  
 6 objections to entry of the Final Order on the Motion are timely received, this Court may enter such  
 7 Final Order without need for the Final Hearing. The Utility Providers (listed on Exhibit 1 of the  
 8 Motion) are hereby prohibited, on an interim basis until the Final Hearing on the Motion, from  
 9 altering, refusing and discontinuing service relationships or terms on account of prepetition invoices;

10       3. Debtor is authorized, but not directed, to pay prepetition amounts owing to the Utility  
 11 Providers in Debtor's sole discretion.

12       4. Debtor is authorized to pay in the ordinary course of business, and on an interim basis,  
 13 amounts due to the Utility Providers for postpetition Utility Services provided before such time as  
 14 the Final Hearing can occur.

15       **IT IS FURTHER ORDERED** that:

16       5. If Debtor supplements the list on Exhibit 1 of the Motion subsequent to the filing of  
 17 the Motion, Debtor will serve a copy of the Motion and this signed Interim Order granting the Motion  
 18 (the "Order") on any Utility Provider that is added to the list by such a supplement (the "Supplemental  
 19 Service").

20       6. Concurrently with the Supplemental Service, Debtor will file with the Court a  
 21 supplement to Exhibit 1 adding the name of the Utility Provider so served. The added Utility  
 22 Provider shall have thirty (30) days from the date of service of this Motion and the Interim Order to  
 23 make a Request.

24       7. Finally, the Order provides that Debtor may terminate the services of any Utility  
 25 Provider by providing written notice (a "Termination Notice"). Upon receipt of a Termination Notice  
 26 by a Utility Provider, pursuant to the relief requested by Debtor herein, the Utility Provider shall  
 27 immediately refund any Utility Deposit and prepetition deposit, if any, to Debtor, without giving  
 28 effect to any rights of setoff or any claims the Utility Provider may assert against Debtor. The

1 immediate refund of a Utility Deposit and prepetition deposit, if any, by a Utility Provider whose  
2 services are terminated is fair and appropriate under the circumstances because the Utility Provider  
3 would no longer require adequate assurance of future payment by Debtor.

4 **IT IS FURTHER ORDERED**, as to new accounts opened by Debtor as debtor-in-  
5 possession, that:

6 8. The Utility Providers and any other company providing Utility Services to Debtor  
7 shall treat Debtor like any other customer under applicable public utility regulations.

8 9. If a Utility Provider or any other company providing Utility Services to Debtor  
9 discriminates against Debtor on account of its bankruptcy filing by seeking to impose an additional  
10 or higher deposit or other requirements, the Court will consider a request for relief by Debtor with  
11 notice to the Utility Provider on an expedited basis.

12 **IT IS FURTHER ORDERED** that:

13 10. Debtor is authorized and empowered to take all actions necessary to implement the  
14 relief granted in this Order.

15 11. This Court shall retain jurisdiction to hear and determine all matters arising from the  
16 implementation of this Order.

17 12. The terms and conditions of this Order shall be immediately effective and enforceable  
18 upon its entry.

19 13. Except to the extent expressly provided herein and any actions taken pursuant hereto,  
20 nothing herein shall be deemed: (i) an admission as to the validity of any claim against Debtor; (ii) a  
21 waiver of Debtor's right to dispute any claim on any grounds; (iii) a promise or requirement to pay  
22 any claim; (iv) an implication or admission that any particular claim is of a type specified or defined  
23 hereunder; (v) a request or authorization to assume any agreement, contract or lease pursuant to  
24 section 365 of the Bankruptcy Code; or (vi) a waiver of Debtor's rights under the Bankruptcy Code  
25 or any other applicable law.

26 14. Except to the extent expressly provided herein and any actions taken pursuant hereto,  
27 nothing herein shall create, nor is intended to create, any rights in favor of, or enhance the status of,  
28 any claim held by any person.

1       15. Debtor's banks and financial institutions are authorized and directed, on an interim  
2 basis, to process, honor and pay, to the extent of funds on deposit, any and all prepetition checks,  
3 wire transfer requests or intercompany transfer requests issued by Debtor, whether pre or postpetition,  
4 subject to, and in accordance with, the terms of this Order. Debtor is authorized to reissue checks,  
5 wire transfer requests or intercompany requests where such method of payment has been dishonored.  
6

7 Respectfully submitted by:

8 **FOX ROTHSCHILD LLP**

9 By: /s/Brett A. Axelrod  
10                   BRETT A. AXELROD, ESQ.  
11                   Nevada Bar No. 5859  
12                   NICHOLAS A. KOFFROTH, ESQ.  
13                   Nevada Bar No. 16264  
14                   ZACHARY T. WILLIAMS, ESQ.  
15                   Nevada Bar No. 16023  
16                   1980 Festival Plaza Drive, Suite 700  
17                   Las Vegas, Nevada 89135  
18                   *[Proposed] Counsel for Debtor*

19 WAIVED:  
20

21 **OFFICE OF THE UNITED STATES TRUSTEE**

22 BY: WAIVED  
23                   Jared A. Day,  
24                   Trial Attorney for United States Trustee,  
25                   Tracy Hope Davis  
26  
27  
28

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**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- The Court has waived the requirement of approval in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Jared A. Day, Trial Attorney  
Office of the United States Trustee

**WAIVED**

- I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

# # #